

At a glance

RWE Group		2013	2012	+/- in%
Electricity production	billion kWh	216.7	227.1	-4.6
External electricity sales volume	billion kWh	270.9	277.8	-2.5
External gas sales volume	billion kWh	335.0	306.8	9.2
External revenue	€ million	54,070	53,227	1.6
EBITDA	€ million	8,762	9,314	-5.9
Operating result	€ million	5,881	6,416	-8.3
Income from continuing operations before tax	€ million	-1,487	2,230	-
Net income/RWE AG shareholders' share in net income	€ million	-2,757	1,306	-
Recurrent net income	€ million	2,314	2,457	-5.8
Return on capital employed (ROCE)	%	10.8	12.0	-
Weighted average cost of capital (WACC) before tax	%	9.0	9.0	-
Value added	€ million	990	1,589	-37.7
Capital employed	€ million	54,345	53,637	1.3
Cash flow from operating activities	€ million	5,755	4,395	30.9
Capital expenditure	€ million	4,624	5,544	-16.6
Property, plant and equipment	€ million	4,494	5,081	-11.6
Financial assets	€ million	130	463	-71.9
Free cash flow	€ million	1,267	-686	-
Number of shares outstanding (weighted average)	thousands	614,745	614,480	-
Earnings per share	€	-4.49	2.13	-
Recurrent net income per share	€	3.76	4.00	-6.0
Dividend per share	€	1.00 ¹	2.00	-
		31 Dec 2013	31 Dec 2012	
Net debt of the RWE Group	€ million	30,666	33,015	-7.1
Workforce ²		66,341	70,208	-5.5

¹ Dividend proposal for RWE AG's 2013 fiscal year, subject to approval by the Annual General Meeting on 16 April 2014.

² Converted to full-time positions, not including young adults in professional training.