

At a glance

RWE Group – key figures		Jan – Mar 2014	Jan – Mar 2013 ¹	+/- %	Jan – Dec 2013 ¹
Electricity production	billion kWh	52.0	62.5	-16.8	218.2
External electricity sales volume	billion kWh	67.0	70.9	-5.5	270.9
External gas sales volume	billion kWh	103.1	126.9	-18.8	335.0
External revenue	€ million	14,663	16,046	-8.6	54,052
EBITDA	€ million	2,589	3,065	-15.5	8,842
Operating result	€ million	1,910	2,340	-18.4	5,890
Income before tax	€ million	1,635	2,008	-18.6	-1,477
Net income	€ million	995	1,367	-27.2	-2,757
Recurrent net income	€ million	838	1,300	-35.5	2,314
Earnings per share	€	1.62	2.22	-27.0	-4.49
Recurrent net income per share	€	1.36	2.11	-35.5	3.76
Cash flows from operating activities	€ million	157	63	149.2	5,576
Capital expenditure	€ million	898	767	17.1	4,641
Property, plant and equipment and intangible assets	€ million	875	760	15.1	4,511
Financial assets	€ million	23	7	228.6	130
Free cash flow	€ million	-716	-697	-2.7	1,071
		31 Mar 2014	31 Dec 2013		
Net debt of the RWE Group	€ million	31,476	30,727	2.4	
Workforce ²		65,378	66,341	-1.5	

1 Figures partially adjusted; see explanation on page 12 of the report on Q1 of 2014.

2 Converted to full-time positions