

At a glance

RWE Group – key figures ¹		Jan – Sep 2014	Jan – Sep 2013	+/- in %	Jan – Dec 2013
Electricity production	billion kWh	151.2	160.7	-5.9	218.2
External electricity sales volume	billion kWh	191.7	200.0	-4.2	270.9
External gas sales volume	billion kWh	184.6	228.7	-19.3	320.7
External revenue	€ million	35,288	38,698	-8.8	52,425
EBITDA	€ million	4,700	6,048	-22.3	7,904
Operating result	€ million	2,908	4,190	-30.6	5,369
Income from continuing operations before tax	€ million	1,470	1,251	17.5	-2,016
Net income	€ million	994	609	63.2	-2,757
Recurrent net income	€ million	763	1,915	-60.2	2,314
Earnings per share	€	1.62	0.99	63.6	-4.49
Recurrent net income per share	€	1.24	3.12	-60.3	3.76
Cash flows from operating activities of continuing operations	€ million	4,759	4,503	5.7	4,803
Capital expenditure	€ million	2,284	2,526	-9.6	3,978
Property, plant and equipment and intangible assets	€ million	2,197	2,458	-10.6	3,848
Financial assets	€ million	87	68	27.9	130
Free cash flow	€ million	2,562	2,045	25.3	960
		30 Sep 2014	31 Dec 2013		
Net debt	€ million	30,709	30,727	-0.1	
Workforce ²		60,439	64,896	-6.9	

1 See commentary on reporting on page 11.

2 Converted to full-time positions.