

At a glance

RWE Group - key figures		Jan - Mar 2015	Jan - Mar 2014 ¹	+/- %	Jan - Dec 2014
Electricity production	billion kWh	56.5	52.0	8.7	208.3
External electricity sales volume	billion kWh	68.4	67.0	2.1	258.3
External gas sales volume	billion kWh	112.0	98.8	13.4	281.3
External revenue	€ million	14,632	14,214	2.9	48,468
EBITDA	€ million	2,204	2,281	-3.4	7,131
Operating result	€ million	1,630	1,718	-5.1	4,017
Income from continuing operations before tax	€ million	1,068	1,444	-26.0	2,246
Net income	€ million	2,166	995	117.7	1,704
Recurrent net income ²	€ million	877	797	10.0	1,282
Earnings per share	€	3.52	1.62	117.3	2.77
Recurrent net income ² per share	€	1.43	1.30	10.0	2.09
Cash flows from operating activities of continuing operations	€ million	-627	-107	486.0	5,556
Capital expenditure	€ million	414	748	-44.7	3,440
Property, plant and equipment and intangible assets	€ million	364	725	-49.8	3,245
Financial assets	€ million	50	23	117.4	195
Free cash flow	€ million	-991	-829	-19.5	2,311
		31 Mar 2015	31 Dec 2014		
Net debt of the RWE Group	€ million	27,700	30,972 ³	-10.6	
Workforce ⁴		59,142	59,784	-1.1	

1 Figures adjusted; see notes on reporting on page 12 of the report on the first quarter of 2015.

2 In the future: 'adjusted net income'; see commentary on page 20 of the report on the first quarter of 2015.

3 Figure adjusted; see footnote 1 to the table entitled 'Net debt' on page 23 of the report on the first quarter of 2015.

4 Converted to full-time positions.