

At a glance

RWE Group – key figures		Jan - Jun	Jan - Jun	+/-	Jan - Dec
		2015	2014	%	2014
Electricity production	billion kWh	101.8	100.1	1.7	208.3
External electricity sales volume	billion kWh	128.6	128.4	0.2	258.3
External gas sales volume	billion kWh	167.4	148.2	13.0	281.3
External revenue	€ million	25,138	25,087	0.2	48,468
EBITDA	€ million	3,186	3,426	-7.0	7,131
Operating result	€ million	2,030	2,271	-10.6	4,017
Income from continuing operations before tax	€ million	948	1,502	-36.9	2,246
Net income	€ million	1,742	1,024	70.1	1,704
Adjusted net income ¹	€ million	543	749	-27.5	1,282
Earnings per share	€	2.83	1.67	69.5	2.77
Adjusted net income ¹ per share	€	0.88	1.22	-27.9	2.09
Cash flows from operating activities of continuing operations	€ million	664	1,977	-66.4	5,556
Capital expenditure	€ million	1,172	1,489	-21.3	3,440
Property, plant and equipment and intangible assets	€ million	989	1,433	-31.0	3,245
Financial assets	€ million	183	56	226.8	195
Free cash flow	€ million	-325	544	-	2,311
		30 Jun 2015	31 Dec 2014		
Net debt	€ million	25,568	30,972 ²	-17.4	
Workforce ³		58,717	59,784	-1.8	

1 New term: formerly 'recurrent net income'; see commentary on page 20 of the report on the first half of 2015.

2 Figure adjusted; see footnote 1 to the 'net debt' table on page 22 of the report on the first half of 2015.

3 Converted to full-time positions.